

2012



**Allocation Packet**

*due August 26, 2011 at 4:30 pm*



## GVHSF Providing A Hand Up

The Golden Valley Human Services Foundation (GVHSF), appointed by the City Council, is a volunteer board comprised of citizens-at-large, community and business members, and one City Council member. Each year, this board of citizen volunteers reviews funding requests and allocates 100% of the funds raised by the Foundation through various annual fundraisers, such as *Run the Valley* in April and the *Golden Valley Golf Classic* in July. The GVHSF also receives 10% of the pull tab monies collected in the city.

### Mission

Identify the community's needs for human services.

Develop guidelines to evaluate funding requests, and allocate funds to human service organizations that meet the identified needs of the community.

Determine funds needed and strategies to provide funding through charitable gambling proceeds, fundraisers, or community events.

### Guidelines For Funding

- The service provided is for Golden Valley residents at a time of crisis or need.
- The services must not be duplicated by a level of government.
- The service must include cooperation or collaboration between organizations.
- The organization should use the funds granted by the Foundation to serve Golden Valley citizens.
- Funding shall be granted to human service organizations and not to an individual or individuals.
- Funding will not be granted to any organization licensed in the City for lawful gambling operations.

Each organization that requests money must fill out a questionnaire, send in the required documents asked for by the Foundation and be available to present the application information to the Golden Valley Foundation members at the September meeting. In 2011, the meeting date is September 12.

The GVHSF is happy to be able to help your organization financially and would appreciate your help in volunteering your time at any of our fundraisers.



# GVHSF Funding Standards

To receive funding from the GVHSF, applicants must:

- provide a program, project, or service that contributes to the City of Golden Valley and serves clients located in the City of Golden Valley
- be incorporated as a non-profit organization
- have operated and delivered services consistently for a minimum of one year, evidenced by an established record of meaningful service utilization levels and adequate support through financial and/or volunteer contributions
- operate on a non-discriminatory basis, according to federal, state, or Golden Valley ordinances, as appropriate according to the jurisdiction consistent with the applicant's service area
- demonstrate that administrative management, general, and fundraising costs do not exceed 15% of revenue in any year for which the applicant has received funding from GVHSF without special GVHSF review and concurrence in the appropriateness of the particular unique circumstances which resulted in these costs exceeding 15%; and GVHSF together with the applicant agree upon a strategy for reducing these costs within the following fiscal year. Whenever applicant management, general, and fundraising costs exceed 15%, applicant representatives must justify to GVHSF.

## Required Documents

All applicants must submit **10 copies** each of the:

- GVHSF Application for Funding
- Minnesota Common Grant Application Form (download at [www.mcf.org/mcf/grant/applicat.htm#Form](http://www.mcf.org/mcf/grant/applicat.htm#Form))

In addition, all applicants must submit **one copy** of the following organizational documents:

- letter of determination of tax exempt status under Section 501 (c) (3) of the Internal Revenue Code filed by the applicant
- articles of incorporation
- constitution and bylaws
- approved operating budget (including revenue and expenses)
- Affirmative Action policy
- most recent annual IRS Report #990 on Report of Organization Exempt From Income Tax
- most recent annual Charitable Organization Finance Statements filed with the appropriate State of Minnesota Agency or Office of Attorney General
- most recent annual certified total audit (organizations that are not required to submit an audited financial statement to the State of Minnesota may submit an audited balance sheet)

***If all documents and copies are not included, submission may be withheld.***

## Please direct all information or questions to:

Jeanne Fackler, GVHSF Staff Liaison  
 City of Golden Valley  
 200 Brookview Parkway  
 Golden Valley, MN 55426  
 763-512-2340  
[jfackler@goldenvalleymn.gov](mailto:jfackler@goldenvalleymn.gov)



## GVHSF Fundraising

The Golden Valley Human Services Foundation (GVHSF) raises funds by hosting three annual events—*Run the Valley* in April, the *Golden Valley Golf Classic* in July, and *A Taste Of Golden Valley* in December—and soliciting support from the community. The GVHSF also receives 10% of the pull tab monies collected in the city.

### Run The Valley

*Run the Valley*, the GVHSF's annual 5K/10K race and 5K walk, has become a successful spring fundraiser and a popular community activity. Starting at the Davis Community Center at Meadowbrook School, the race/walk winds through residential Golden Valley. The 2011 event drew 683 runners and walkers and raised \$19,707.

Corporate sponsors for 2011 were Liberty Diversified Industries, Lupient Enterprises, and Solbrekk Business Technology Solutions. Other sponsors included Al's Coffee, Channel 12/NWCT, Chiquita Banana, City of Golden Valley, Einstein Bros Bagels, Finken Great Glacier Water, Go Health Chiropractic, Old Fashioned Donut Shoppe, Perkins Family Restaurants, Pilgrim Cleaners, Road ID, Valley Pastries, and Yoplait USA.

Participants receive **Run The Valley** T-shirts, and commemorative medallions are awarded to the top male and female runners in each age group for both the 5K and 10K Runs.



### Golden Valley Golf Classic

The *Golden Valley Golf Classic*, held each year at Golden Valley's Brookview Golf Course, raises thousands of dollars each year for the GVHSF. Participants enjoy a day of fun and prizes, including continental breakfast and lunch. The 2010 event drew 100 golfers and raised around \$5,000. The 2011 event is rescheduled for Friday, September 9, 2011.

Corporate sponsors for 2011 include Allianz Life Insurance Company of North America, Best & Flanagan LLP, Central Bank, Preferred One, SEH (Short, Elliott, Hendrickson, Inc), and WSB and Associates. Other sponsors include Al's Coffee, Brookview Golf Course, Channel 12/NWCT, City Looks Salon, Crossroads Delicatessen, Davanni's, Einstein Bros Bagels, Freestyle Productions, Go Health Chiropractic, GVHSF, Liberty Diversified Industries, and Pat Ryan Golf.



### A Taste of Golden Valley

*A Taste Of Golden Valley* raised more than \$5,967 in 2010. Sponsors were Benihana, Byerly's Creations, Chili's, Chipotle, D'Amico and Sons, Davanni's, Doolittle's Woodfire Grill, Jimmy John's, La Cucina di Nonna Fosa's Ristorante Italiano, Lookout Catering, Mort's Delicatessen, Noodles and Company, Olive Garden, Perkins, and Ringo. Entertainment was provided by students from the Perpich Center for Arts Education, Nuance A Duo, and Tim Mahoney. The 2011 event is scheduled for Thursday, December 1, 5:30–8 pm, at the Metropolitan Ballroom and Event Center.



For more information about the GVHSF and its fundraising activities, go to [www.goldenvalleymn.gov/boards/gvhsf/](http://www.goldenvalleymn.gov/boards/gvhsf/) or contact staff liaison Jeanne Fackler at 763-512-2340 or at [jfackler@goldenvalleymn.gov](mailto:jfackler@goldenvalleymn.gov).



# Application for Funding 2012

Name of Agency/Organization \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Phone \_\_\_\_\_ Contact Person \_\_\_\_\_

Contact Person Title \_\_\_\_\_

What other funding sources provided money to your agency/organization for the last three years?

\_\_\_\_\_  
\_\_\_\_\_

Briefly describe why the GVHSF should provide funds to your organization.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Describe how **Golden Valley** residents directly benefit from the project/services you provide.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Describe the scope of services to **Golden Valley** residents your organization provides in a year (eg, the number of households served and the number of times on average a household receives help in a year).

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Are you aware of any other agencies providing this project/services to **Golden Valley** residents?

No  Yes

If yes, explain why they are not fulfilling the current needs: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Title



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\*Attach additional sheet if needed.